

28 May 2019

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN OR INDIA OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.**

Neither this announcement, nor anything contained herein, nor anything contained in the Registration Document referred to herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction. Investors should not subscribe for or purchase any ordinary shares referred to in this announcement or the Registration Document except on the basis of information contained in a prospectus in its final form (the “**Prospectus**”) that may be published by Airtel Africa Limited (the “**Company**”, and together with its subsidiaries and subsidiary undertakings, the “**Group**” or “**Airtel Africa**”) in due course in connection with the possible admission of its ordinary shares to the premium listing segment of the Official List of the Financial Conduct Authority and to trading on the main market of the London Stock Exchange plc. A copy of any Prospectus published by the Company will, if published, be available for inspection from the Company’s registered office at 53/54 Grosvenor Street, London, W1K 3HU and on the Company’s website at [www.airtel.africa/investors](http://www.airtel.africa/investors).

### **Airtel Africa Limited**

#### **Financial Conduct Authority Approves Registration Document**

Airtel Africa Limited (the “Company”) announces that a Registration Document relating to the Company has received approval from the UK Financial Conduct Authority and has been published on the Company’s website at [www.airtel.africa/investors](http://www.airtel.africa/investors), subject to certain access restrictions. Following approval, a copy has been submitted to the National Storage Mechanism and will be available for inspection at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

Copies of the Registration Document will also be available for inspection during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) at the offices of Airtel Africa Limited, 53/54 Grosvenor Street, London, W1K 3HU.

A copy of this announcement will also be available online at [www.airtel.africa/investors](http://www.airtel.africa/investors), subject to certain access restrictions.

For further information, please contact:

#### **Airtel Africa Limited**

Pier Falcione +44 20 7493 9315

#### **Public relations advisor to Airtel Africa**

Kekst CNC

- Harald Kinzler +44 203817 9935
- Katherine Fennell +44 797 1828 445

#### **Important legal information**

The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed by any person for any purpose on the information contained in this announcement or its accuracy, fairness or completeness.

This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia), Australia, Canada, Japan, India or any other jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction. The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.